

New Client Registration Form

*Required Information Fields

Client Information				
Date:				
*Client Name:		*DOB:	*SSN:	*Gender \square M \square F
*Street Address:			*City:	*Zip Code:
Cell #:	Home #:	E-mail:		
*Insurance Name:			Member ID #:	
Primary Care Physician (PCP):			PCP Phone #:	Fax #:
Preferred language:	Race:	Name of	School (if applicable):	Grade:
*Briefly describe reaso	on for the referral:			
*Is the client currently Please describe:		health services?	□No □Yes – if yes, w	here:
	Parent/C	aregiver Informa	ation (<i>if not above clien</i>	t)
(Note: If No	OT biological parent, co	urt guardianship p	aperwork MUST accompa	any this Registration Form)
Name:	Cell or Home Phone #: E-mail:			
Relationship to Client:	☐ Bio-Parent ☐ Ac	doptive 🗌 Relat	tive Non-Relative	Foster Parent Other
Placement Type (if applicable):				
*Permission to send text message appointment reminder to client or guardian Yes No				
		Referral Source	(if applicable)	
Agency Name:	C. II #		E Maril	
Name:	Cell #:		E-Mail:	
Supervisor Name:	Cell	#:	E-Mail:	
Name of Community B	ased Care Organizatio	on (CBC), if applicat	ole:	
	Services	Requested (chec	k all that are applicable	:)
☐ Mental Health Asse ☐ Substance Abuse (L E-mail this form to ref	akeland Only) Psyc	hiatry <i>(Tampa, Lake</i>	- · · -	Therapeutic Visitation TCM TOM TOM TOM TOM TOM TOM TOM

or fax us as follows: